



## STOCK TRANSFER INSTRUCTIONS

Thank you for your interest in making a charitable gift to the Jackson Hole Wildlife Foundation (JHWF). Please notify us of your intention to transfer a gift of stock or other securities. A copy of this form should be emailed to: [Kate@jhwildlife.org](mailto:Kate@jhwildlife.org).

Please provide JHWF with the following information:

- Date:
- Donor name:
- Donor address:
- Donor phone number and email:
- Broker name:
- Brokerage firm:
- Description of stock:
- Number of shares:
- Date of Transfer request:
- This gift is securities for (name of fund or purpose of gift):

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### DETAILS TO PROVIDE TO YOUR BROKER:

#### For Standard Broker-To-Broker Electronic Transfer:

- **Brokerage Firm:** Charles Schwab & Co., Inc.
- **Account Name:** Jackson Hole Wildlife Foundation
- **Account Number:** 8972-8436

**Note:** If your financial institution requires specific delivery firm instructions, please refer to Page 6 of the [Schwab Transfer Your Account form](#).

#### For Wire Transfer Only:

CITIBANK NA, 399 Park Ave, New York, NY 10022

ABA/Routing Number: 021000089

Account Number: 40553953

Account Name : Charles Schwab Co. Inc.

Account Address: 3000 Schwab Way, Westlake, Texas 76262

Further Credit To: Jackson Hole Wildlife Foundation, 8972-8436